2027-2028 Financial Need Application
For students who are unable to file the FAFSA

WARNER PACIFIC UNIVERSITY

This application is for undergraduate students who wish to apply for financial aid from Warner Pacific University.
Financial aid awards vary based on student circumstances. ***There are no full cost scholarships.*** Please complete all questions, **convert all currency figures to US$**, and return the form to the address at the bottom of this page. This form should only be completed by students who are unable to file the Free Application for Federal Student Aid (FAFSA).

PLEASE PRINT LEGIBLY

STEP 1 – STUDENT INFORMATION

Last Name _____ First Name _____ M.I. _____ WPU ID Number _____ Date of Birth _____

Permanent Address _____ City, State, Zip (Country if non-US) _____

Phone Number (include area code) _____ Email address (primary contact method) _____

❑ Yes ❑ No Were you born before January 1, 2004?
❑ Yes ❑ No As of today, are you married? (Also answer "yes" if you are separated but not divorced.) *You will need to provide spouse's information below.*
❑ Yes ❑ No Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
❑ Yes ❑ No Are you a veteran of the U.S. Armed Forces?
❑ Yes ❑ No Do you have children or other people (excluding your spouse) who live with you now and who will receive more than half of their support from you through June 30, 2028?
❑ Yes ❑ No At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?
❑ Yes ❑ No As determined by a court in your state of legal residence, are you or were you an emancipated minor?
❑ Yes ❑ No Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
❑ Yes ❑ No At any time on or after July 1, 2026, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
❑ Yes ❑ No At any time on or after July 1, 2026, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
❑ Yes ❑ No At any time on or after July 1, 2026, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

If you (the student) answered "No" to every question above, you will need to provide your parent(s) information on this application.
If you answered "Yes" to any question, you only need to provide your information and may skip any questions related to your parent(s).
If you believe that you are unable to provide any required parental information, please contact our office.

STEP 2 – STUDENT INCOME (if married, include spouse)

As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? $_____
As of today, what is the net worth of your (and spouse's) investments, including real estate? $_____
Don't include the home you live in. Net worth means current value minus debt.
As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? $_____
Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

Instead of answering the questions below, you can attach a copy of your (and spouse's) 2025 Federal 1040 Tax Return, Schedules 1 and 3 (if filed) and W-2 Forms:

How much did you earn from working in 2025 (W2 box 1)? $_____ and your spouse? $_____

What is your (and spouse's) Adjusted Gross Income for 2025 (1040 line 11)? $_____

What is the amount of your (and spouse's) income tax paid for 2025 (1040 line 24) ? $_____

WARNER PACIFIC UNIVERSITY
OFFICE OF STUDENT FINANCIAL SERVICES 2219 SE 68th Avenue · Portland, OR 97215 503.517.1091 503.517.1352 warnerpacific.edu

—-Office Use Only—- CRI/FA27NEED_____ FASI_____ FCIB_____ Date:_____ By:_____ SAI_____ Dep / Ind

STEP 3 – FAMILY INFORMATION

If you answered "No" to all the questions in step 1 and need to include your parent(s) information:

List the people in your parent(s)' family including:

- **yourself and your custodial parent(s) (including stepparent)** even if you don't live with your parents (parent you most recently lived with), and
- The student's siblings if the following are true:
  - They live with the student's parents (or live apart because of college enrollment),
  - They receive more than half of their support from the student's parents, and
  - They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
  - They live with the student's parents,
  - They receive more than half of their support from the student's parents, and
  - They will continue to receive more than half their support from the student's parents during the award year.

If you answered "Yes" to any of the questions in step 1 and do not need to include your parent(s) information:

List the people in your family including:

- yourself, and your spouse if you have one, and
- The student's dependent children if the following are true:
  - They live with the student (or live apart because of college enrollment);
  - They receive more than half of their support from the student; and
  - They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
  - They live with the student;
  - They receive more than half of their support from the student; and
  - They will continue to receive more than half their support from the student during the award year.

Write the names of all household members in the space(s) below. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student (Parent, Stepparent, Sibling, Grandparent, etc.)
Missy Jones (example)	***18***	***Sister***
		Self

At any time during 2025 or 2026, did the student or anyone in their family receive benefits from any of the following federal programs? *Select all that apply.*

- ❑ Earned income credit (EIC)
- ❑ Federal housing assistance
- ❑ Free or reduced-price school lunch
- ❑ Medicaid
- ❑ Refundable credit for coverage under a qualified health plan (QHP)
- ❑ Supplemental Nutrition Assistance Program (SNAP)
- ❑ Supplemental Security Income (SSI)
- ❑ Temporary Assistance for Needy Families (TANF)
- ❑ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

STEP 4 - PARENT INFORMATION AND INCOME

As of today, what is the marital status of your parent(s)*? Choose one box below.

Note: When two married persons live as a married couple but are separated by physical distance (or have separate households), they are considered married for these purposes.

- ❑ My biological/adoptive parents are unmarried but live together (report information for both parents)
- ❑ My biological/adoptive parents are married to each other since MM/YYYY:_____(report information for both parents)
- ❑ My biological/adoptive custodial parent* is married to my stepparent since MM/YYYY:_____(report information for custodial parent and stepparent)
- ❑ My biological/adoptive custodial parent* is (mark one and enter date): ❑ Separated/Divorced ❑ Widowed (Date: MM/YYYY:_____) (report information for only your custodial parent)
- ❑ My biological/adoptive parent is single and was never married (report information for only this parent)

*If your biological/adoptive parents are separated/divorced from each other, provide information for the parent that provided the most financial support during the last 12 months, or during the most recent year that you actually received financial support from a parent.

As of today, what is your parent(s) total current balance of cash, savings, and checking accounts? $_____

As of today, what is the net worth of your parent(s) investments, including real estate? $_____

Don't include the home you live in. Net worth means current value minus debt.

As of today, what is the net worth of your parent(s) current businesses and/or investment farms? $_____

Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

Instead of answering the questions below, you can attach a copy of your parent(s) 2025 Federal 1040 Tax Return, Schedules 1 & 3 (if filed) and W-2 Forms:

How much did Parent 1 earn from working in 2025 (W2 box 1)? $_____and Parent 2? $_____

What is your parent(s) Adjusted Gross Income for 2025 (1040 line 11)? $_____

What is the amount of your parent(s) income tax for 2025 (1040 line 24)? $_____

STEP 5 - REQUIRED SIGNATURES ON THIS APPLICATION

We declare that the information on this form is true, correct, and complete. Warner Pacific University has our permission to verify the information reported by obtaining documentation when needed. *A hand written signature, not typed, is required.*

Student Signature:_____ Date: _____

Parent Signature (if parent information required):_____ Date: _____

Spouse's Signature (if student is married):_____ Date: _____