

# 2023-2024 Financial Need Application

## For students who are unable to file the FAFSA



This application is for undergraduate students who wish to apply for financial aid from Warner Pacific University. *Financial aid awards vary based on student circumstances. **There are no full cost scholarships.*** Please complete all questions, convert all currency figures to US\$, and return the form to the address at the bottom of this page. This form should only be completed by students who are unable to file the Free Application for Federal Student Aid (FAFSA).

### STEP 1 - STUDENT INFORMATION

**PLEASE PRINT LEGIBLY**

Last Name	First Name	M.I.	WPU ID Number	Date of Birth
Permanent Address			City, State, Zip	
Phone Number (include area code)			Email address (primary contact method)	

- Yes  No Were you born before January 1, 2000?
- Yes  No As of today, are you married? (Also answer "yes" if you are separated but not divorced.) *You will need to provide spouse's information below.*
- Yes  No Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Yes  No Are you a veteran of the U.S. Armed Forces?
- Yes  No Do you now have or will you have children who receive more than half of their support from you between July 1, 2023 and June 30, 2024?
- Yes  No Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024?
- Yes  No At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?
- Yes  No As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Yes  No Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- Yes  No At any time on or after July 1, 2022, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
- Yes  No At any time on or after July 1, 2022, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
- Yes  No At any time on or after July 1, 2022, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

**If you (the student) answered "No" to every question above, you will need to provide your parent(s) information on this application.**  
**If you answered "Yes" to any question, you only need to provide your information and may skip any questions related to your parent(s).**  
**If you believe that you are unable to provide any required parental information, please contact our office.**

### STEP 2 - STUDENT INCOME (if married, include spouse)

As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? \$ \_\_\_\_\_

As of today, what is the net worth of your (and spouse's) investments, including real estate? \$ \_\_\_\_\_  
**Don't include** the home you live in. Net worth means current value minus debt.

As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? \$ \_\_\_\_\_  
**Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

*Instead of answering the questions below, you can attach a copy of your (and spouse's) 2021 Federal 1040 Tax Return, Schedules 1, 2 and 3 (if filed) and W-2 Forms:*

How much did you earn from working in 2021 (W2 box 1)? \$ \_\_\_\_\_ and your spouse? \$ \_\_\_\_\_

What is your (and spouse's) Adjusted Gross Income for 2021 (1040 line 11)? \$ \_\_\_\_\_

What is the amount of your (and spouse's) income tax for 2021 (1040 line 22 minus schedule 2 line 2) ? \$ \_\_\_\_\_

### STEP 3 - FAMILY HOUSEHOLD INFORMATION

If you answered "No" to all the questions in step 1 and need to include your parent(s) information:

List the people in your parent(s)' household including:

- yourself and your custodial parent(s) (including stepparent) even if you don't live with your parents (parent you most recently lived with), and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2023 through June 30, 2024, or (b) the child(ren) would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

If you answered "Yes" to any of the questions in step 1 and do not need to include your parent(s) information:

List the people in your household including:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2023 through June 30, 2024, even if they do not live with you, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

Write the names of all household members in the space(s) below. Also write the name of the university for any household member, excluding your parent(s), who will be attending university at least half time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student (Parent, Stepparent, Sibling, Grandparent, etc.)	University Attending during 2023-2024	Will be Enrolled at Least Half Time (Yes or No)
Missy Jones (example)	18	Sister	Central University	Yes
		Self	Warner Pacific University	

### STEP 4 - PARENT INFORMATION AND INCOME

As of today, what is the marital status of your parent(s)\*? Choose one box below.

Note: When two married persons live as a married couple but are separated by physical distance (or have separate households), they are considered married for these purposes.

- My biological/adoptive parents are unmarried but live together (report information for both parents)
- My biological/adoptive parents are married to each other since MM/YYYY: \_\_\_\_\_ (report information for both parents)
- My biological/adoptive custodial parent\* is married to my stepparent since MM/YYYY: \_\_\_\_\_ (report information for custodial parent and stepparent)
- My biological/adoptive custodial parent\* is (mark one and enter date):  Separated/Divorced  Widowed (Date: MM/YYYY: \_\_\_\_\_) (report information for only your custodial parent)
- My biological/adoptive parent is single and was never married (report information for only this parent)

\*If your biological/adoptive parents are separated/divorced from each other, provide information for the parent that you lived with the most during the last 12 months. If you did not live with one biological/adoptive parent more than the other, indicate the parent who provided more than half of your financial support during the last 12 months, or during the most recent year that you actually received financial support from a parent.

As of today, what is your parent(s) total current balance of cash, savings, and checking accounts? \$ \_\_\_\_\_

As of today, what is the net worth of your parent(s) investments, including real estate? \$ \_\_\_\_\_

**Don't include** the home you live in. Net worth means current value minus debt.

As of today, what is the net worth of your parent(s) current businesses and/or investment farms? \$ \_\_\_\_\_

**Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

Instead of answering the questions below, you can attach a copy of your parent(s) 2021 Federal 1040 Tax Return, Schedules 1, 2 & 3 (if filed) and W-2 Forms:

How much did Parent 1 earn from working in 2021 (W2 box 1)? \$ \_\_\_\_\_ and Parent 2? \$ \_\_\_\_\_

What is your parent(s) Adjusted Gross Income for 2021 (1040 line 11)? \$ \_\_\_\_\_

What is the amount of your parent(s) income tax for 2021 (1040 line 22 minus Schedule 2 line 2)? \$ \_\_\_\_\_

### STEP 5 - REQUIRED SIGNATURES ON THIS APPLICATION

We declare that the information on this form is true, correct, and complete. Warner Pacific University has our permission to verify the information reported by obtaining documentation when needed. *A hand written signature, not typed, is required.*

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature (if parent information required): \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature (if student is married): \_\_\_\_\_ Date: \_\_\_\_\_