

STUDENT INFORMATION

LAST Name: _____
FIRST Name: _____ M.I.: _____
WPU ID #: _____

**2018-2019
FINANCIAL NEED
APPLICATION**
(for students who cannot file the FAFSA)



This application is for undergraduate students who wish to apply for financial aid from Warner Pacific University. *Financial aid awards vary based on student circumstances. **There are no full cost scholarships.*** Please complete all questions, convert all currency figures to US\$, and return the form to the address at the bottom of this page. This form should only be completed by students who are unable to file the Free Application for Federal Student Aid (FAFSA).

STUDENT INFORMATION:

Permanent Address: _____
City: _____ State: _____ Zip Code: _____
Home Phone: _____ Cell Phone: _____
Email address: _____

- Yes No Were you born before January 1, 1995?
- Yes No As of today, are you married? (Also answer "yes" if you are separated but not divorced.) *You will need to provide spouse's information below.*
- Yes No Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Yes No Are you a veteran of the U.S. Armed Forces?
- Yes No Do you now have or will you have children who receive more than half of their support from you between July 1, 2018 and June 30, 2019?
- Yes No Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2019?
- Yes No At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?
- Yes No As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Yes No Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- Yes No At any time on or after July 1, 2017, did your high school or school district homeless liaison determine that you were an unaccompanied youth (under the age of 21) who was homeless or were self-supporting and at risk of being homeless?
- Yes No At any time on or after July 1, 2017, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?
- Yes No At any time on or after July 1, 2017, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

If you (the student) answered "No" to every question above, you will need to provide your parent(s) information on this application. If you answered "Yes" to any question, you only need to provide your information and may skip any questions related to your parent(s).

STUDENT INCOME:

As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? \$ _____
As of today, what is the net worth of your (and spouse's) investments, including real estate? \$ _____
Don't include the home you live in. Net worth means current value minus debt.
As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? \$ _____
Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

Instead of answering the questions below, you can attach a copy of your (and spouse's) 2016 Federal Tax Return and W-2 Forms:
How much did you earn from working in 2016 (W2 box 1)? \$ _____ and your spouse? \$ _____
What is your (and spouse's) Adjusted Gross Income for 2016 (1040 line 37, 1040A line 21, 1040EZ line 4)? \$ _____
What is the amount of your (and spouse's) income tax for 2016? (1040 lines 56 minus 46, 1040A lines 28 minus 36, 1040EZ line 10) \$ _____

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ADDITIONAL INCOME INFORMATION:

Write the amount you received in the calendar year, January 1—December 31, 2016. <i>Items 1—7 can be left blank if you are attaching a copy of your (and spouse's) and/or your parent's 2016 Federal Income Tax Return(s) and W-2 forms.</i>	STUDENT AND SPOUSE RECEIVED	PARENT(S) RECEIVED
1. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD.	\$	\$
2. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 line 28 + line 32 OR 1040A line 17.	\$	\$
3. Tax exempt interest income from IRS Form 1040 line 8b OR 1040A line 8b	\$	\$
4. Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	\$
5. Untaxed portions of pensions from IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	\$
6. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credits) from IRS Form 1040 line 50 or 1040A line 33.	\$	\$
7. Taxable Student Grant and Scholarship Income reported to the IRS as income on form 1040 line 7, 1040A line 7 or 1040EZ line 1. Will be noted with SCH code.	\$	\$
8. Child Support <i>received</i> for any children in the family. Don't include foster care or adoption payments.	\$	\$
9. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base housing or the value of a basic military allowance for housing.	\$	\$
10. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
11. Child Support <i>paid</i> for any children not included in the Family Information on page 2.	\$	\$
12. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships, reported on your Federal tax return.	\$	\$
13. Combat pay or special combat pay. Only enter the amount that was taxable and reported to the IRS in the Adjusted Gross Income. Do not enter untaxed combat pay.	\$	\$
14. Earnings from work under a cooperative education program offered by a university.	\$	\$
15. Other untaxed income not reported above, such as worker's compensation, disability, etc. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$

SIGNATURES AND CERTIFICATION:

We declare that the information on this form is true, correct, and complete. Warner Pacific University has our permission to verify the information reported by obtaining documentation when needed.

Student Signature: _____ Date: _____

Parent Signature (if parent information required): _____ Date: _____

Spouse's Signature (if student is married): _____ Date: _____