STUDENT INFORMATION

LAST Name:

FIRST Name: _______ M.I.: _____

WPC ID #: _____

2018-2019 WARNER **FINANCIAL NEED APPLICATION**



(for students who cannot file the FAFSA)

This application is for undergraduate students who wish to apply for financial aid from Warner Pacific College. Financial aid awards vary based on student circumstances. There are no full cost scholarships. Please complete all questions, convert all currency figures to US\$, and return the form to the address at the bottom of this page. This form should only be completed by students who are unable to file the Free Application for Federal Student Aid (FAFSA).

STUDENT INFORMATION:

| Permanent Addı | ress: | | | |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|--|
| | City: | State: | Zip Code: | |
| Home Phone: | | Cell Phone: | | |
| Email address: | | | | |
| 🛛 Yes 🖵 No | Were you born before January 1, 1 | 995? | | |
| 🛛 Yes 🗖 No | As of today, are you married? (Also answer "yes" if you are separated but not divorced.) You will need to provide spouse's information below. | | | |
| 🗖 Yes 🗖 No | Are you currently serving on active | e duty in the U.S. Armed Forces for | purposes other than training? | |
| 🗖 Yes 🗖 No | Are you a veteran of the U.S. Armo | ed Forces? | | |
| 🗖 Yes 🗖 No | Do you now have or will you have children who receive more than half of their support from you between July 1, 2018 and June 30, 2019? | | | |
| 🛛 Yes 🗖 No | Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2019? | | | |
| 🗖 Yes 🗖 No | At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? | | | |
| 🗖 Yes 🗖 No | As determined by a court in your s | tate of legal residence, are you or we | re you an emancipated minor? | |
| 🛛 Yes 🗖 No | Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? | | | |
| 🗖 Yes 🗖 No | | | trict homeless liaison determine that you or were self-supporting and at risk of being | |
| 🗖 Yes 🗖 No | funded by the U.S. Department of | | helter or transitional housing program termine that you were an unaccompanied omeless? | |
| 🗖 Yes 🗖 No | At any time on or after July 1, 201' living program determine that you risk of being homeless? | 7, did the director of a runaway or how were an unaccompanied youth who | omeless youth basic center or transitional was homeless or were self-supporting and at | |
| | | | r parent(s) information on this application. | |
| If you answere | d "Yes" to any question, you only need | to provide your information and may | skip any questions related to your parent(s). | |
| STUDENT IN | COME | | | |

JDENT INCOME:

| As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? | \$ | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--|--|--|
| As of today, what is the net worth of your (and spouse's) investments, including real estate? | \$ | | | |
| Don't include the home you live in. Net worth means current value minus debt. | . | | | |
| As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? | \$ | | | |
| Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. | | | | |
| Instead of answering the questions below, you can attach a copy of your (and spouse's) 2016 Federal Tax Return and W-2 Forms: | | | | |
| | | | | |
| How much did you earn from working in 2016 (W2 box 1)? | e? \$ | | | |
| How much did you earn from working in 2016 (W2 box 1)? \$ and your spouse What is your (and spouse's) Adjusted Gross Income for 2016 (1040 line 37, 1040A line 21, 1040EZ line 4)? | \$ | | | |
| | \$ \$ | | | |

WARNER PACIFIC COLLEGE

| OFFICE OF STUDENT FINANCIAL SERVICES | | 2219 SE 68 th Avenue · | Portland, OR 97215 | 🕻 503.517.1091 📇 503.517.1352 🕯 | 🛆 warnerpacific.edu |
|--------------------------------------|------|-----------------------------------|--------------------|---------------------------------|---------------------|
| Office Use Only CRI/FA18NEED | FASI | Date: | By: | EFC | Dep / Ind |

STUDENT INFORMATION

2018-2019 FINANCIAL NEED APPLICATION PAGE

LAST Name:

FIRST Name: ______ M.I.: _____

PARENT INFORMATION:

As of today, what is your parent(s) marital status?

□ Never Married—answer parent questions only using the parent you are currently living with or most recently lived with

Divorced or Separated—answer parent questions only using the parent you are currently living with or most recently lived with

□ Widowed

Unmarried and both parents living together—answer parent questions including information for both parents

□ Married—answer parent questions including information for both parents

provide parental information when applying for Federal Student Aid, and

other people if they now live with your parents, and your parents provide

of their support from July 1, 2018 through June 30, 2019.

more than half of their support and will continue to provide more than half

□ Remarried—answer parent questions using the information for the parent and stepparent you are currently living with or most recently lived with

PARENT INCOME:

| As of today, what is your parent(s) total current balance of cash, savings, and checking accounts? | \$ |
|---------------------------------------------------------------------------------------------------------------|-------------------|
| As of today, what is the net worth of your parent(s) investments, including real estate? | \$ |
| Don't include the home you live in. Net worth means current value minus debt. | |
| As of today, what is the net worth of your parent(s) current businesses and/or investment farms? | \$ |
| Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. | |
| Instead of answering the questions below, you can attach a copy of your parent(s) 2016 Federal Tax Retu | rn and W-2 Forms: |

| How much did Parent 1 earn from working in 2016 (W2 box 1)? | \$ and Parent 2? | \$ |
|---------------------------------------------------------------|----------------------------------------------------------------------|----|
| What is your parent(s) Adjusted Gross Income for 2016 (1040 I | ine 37, 1040A line 21, 1040EZ line 4)? | \$ |
| What is the amount of your parent(s) income tax for 2016? | (1040 lines 56 minus 46, 1040A lines 28 minus 36, 1040EZ line 10) | \$ |

FAMILY INFORMATION:

| If you answered "No" to all the questions on page 1 and need to include your parent(s) information: | If you answered "Yes" to any of the questions on page 1 and do not need to include your parent(s) information: |
|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| List the people in you parent(s)' household including: | List the people in your household including: |
| • yourself and your parent(s) (including stepparent) even if you don't | • yourself, and your spouse if you have one, and |
| live with your parents, and | • your children, if you will provide more than half of their |
| • your parents' other children, even if they don't live with your parent(s), if | support from July 1, 2018 through June 30, 2019, even if |
| (a) your parents will provide more than half of their support from July 1, | they do not live with you, and |
| 2018 through June 30, 2019, or (b) the child(ren) would be required to | • other people if they now live with you, and you provide |

other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2018 through June 30, 2019.

Write the names of all household members in the space(s) below. Also write the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2018 and June 30, 2019, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College | Will be Enrolled at Least Half Time (Yes or No) |
|-----------------------|-----|--------------|------------------------|----------------------------------------------------|
| Missy Jones (example) | 19 | Sister | Central College | Yes |
| | | Self | Warner Pacific College | |
| | | | | |
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STUDENT INFORMATION

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LAST Name: ____

_____ FIRST Name: ______ M.I.: _____

ADDITIONAL INCOME INFORMATION:

| Write the amount you received in the calendar year, January 1—December 31, 2016. Items 1—7 can be left blank if you are attaching a copy of your (and spouse's) and/or your parent's 2016 Federal Income Tax Return(s) and W-2 forms. | STUDENT AND SPOUSE RECEIVED | PARENT(S) RECEIVED |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------|
| 1. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD. | \$ | \$ |
| 2. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 line 28 + line 32 OR 1040A line 17. | \$ | \$ |
| 3. Tax exempt interest income from IRS Form 1040 line 8b OR 1040A line 8b | \$ | \$ |
| 4. Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$ | \$ |
| Untaxed portions of pensions from IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. | \$ | \$ |
| 6. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credits) from IRS Form 1040 line 50 or 1040A line 33. | \$ | \$ |
| Taxable Student Grant and Scholarship Income reported to the IRS as income on form 1040 line 7, 1040A line 7 or 1040EZ line 1. Will be noted with SCH code. | \$ | \$ |
| 8. Child Support <i>received</i> for any children in the family. Don't include foster care or adoption payments. | \$ | \$ |
| 9. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base housing or the value of a basic military allowance for housing. | \$ | \$ |
| 10. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ | \$ |
| 11. Child Support <i>paid</i> for any children not included in the Family Information on page 2. | \$ | \$ |
| 12. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships, reported on your Federal tax return. | \$ | \$ |
| 13. Combat pay or special combat pay. Only enter the amount that was taxable and reported to the IRS in the Adjusted Gross Income. Do not enter untaxed combat pay. | \$ | \$ |
| 14. Earnings from work under a cooperative education program offered by a college. | \$ | \$ |
| 15. Other untaxed income not reported above, such as worker's compensation, disability, etc. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$ | \$ |
| SIGNATURES AND CERTIFICATION: | | |

We declare that the information on this form is true, correct, and complete. Warner Pacific College has our permission to verify the information reported by obtaining documentation when needed.

_____ Date: _____ Student Signature: Parent Signature (if parent information required): _____ Date: _____ Spouse's Signature (if student is married): Date: